IN THE UNITED STATES DISTRICT COURT

FOR THE DISTRICT OF UTAH CENTRAL DIVISION

20 NOV 03 AM 11: 25

DISTRICT OF UTAH

UNITED STATES OF AMERICA, BY: DEPUTY CLERK Plaintiff. CASE NO ٧. Judge Bruce S. Jenkins D. MICHAEL BISHOP, DECK TYPE: Civil ROGER K. FULLER, and DATE STAMP: 11/20/2003 @ 11:25:38 CORNERSTONE STRATEGIC 2:03CV01017 BSJ CASE NUMBER:

CONSENT OF DEFENDANTS

- Defendant D. Michael Bishop admits, for purposes of this action only, the 1. jurisdiction of this Court over him and over the subject matter of this action.
- Defendant Roger K. Fuller admits, for purposes of this action only, the 2. jurisdiction of this Court over him and over the subject matter of this action.
- Defendant Cornerstone Strategic Advisors, L.L.C. admits, for purposes of this 3. action only, the jurisdiction of this Court over it and over the subject matter of this action.
- Defendants D. Michael Bishop, Roger K. Fuller and Cornerstone Strategic 4. Advisors, L.L.C. (collectively referred to hereinafter as "Defendants"), without admitting any of the allegations of the Complaint except as to jurisdiction, hereby consent to the entry, without further notice, of the attached Final Judgment of Permanent Injunction.
- Defendants waive the entry of findings of fact and conclusions of law under Rule 5. 52 of the Federal Rules of Civil Procedure and 26 U.S.C. § 7408.



ADVISORS,

Defendants.

- 6. Defendants waive any right they may have to appeals from the Final Judgment, but retain the right to appeal any implementation or enforcement of the Final Judgment.
 - 7. Defendants state that they enter into this Consent voluntarily.
- 8. Defendants acknowledge that entry of the Final Judgment neither precludes the Internal Revenue Service from assessing penalties against them for asserted violations of the Internal Revenue Code, nor does it preclude Defendants from contesting such penalties.
- 9. Defendants agree that this Court shall retain jurisdiction over them for the purpose of implementing and enforcing the Final Judgment.

Respectfully submitted,

By:

M. TODD WELTY

Texas State Bar No. 00788642

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